



AMP Super Fund – Register of significant event notifications

This register provides a summary of significant event and material change notifications issued to members of the AMP Super Fund (ABN 78 421 957 449) on behalf of N.M. Superannuation Proprietary Limited (ABN 31 008 428 322, AFSL 234654) for the last two years. Prior to 1 October 2021 the fund was named Super Directions Fund (SDF). The register is provided for information purposes, as required by legislation. All affected members are contacted directly within the timeframe prescribed by legislation and provided with additional information, as appropriate.

Date issued	Products affected	Reason for communication	Description of significant event or material change
23 May 2023	Signature Super	Notification to ~300 members regarding the soft close of 2, 3 and 5 year Term deposits and 1 year with monthly interest.	Provide 30 days' notice to impacted members.
17 March 2023	Signature Super	Notification to ~220 members of a transfer from some of their current investment options to MySuper.	Provide 90 days' notice for members to consider the transfer, to be made effective on or around 18 June 2023, and opt out if they wish.
23 February 2023	Signature Super	Notification to ~600 members of a transfer from some of their current investment options to MySuper.	Provide 90 days' notice for members to consider the transfer, to be made effective on or around 25 May 2023, and opt out if they wish.
13 February to 10 March 2023	Signature Super Signature Super – Term Pension Signature Super – Allocated Pension	Master Trust Initiatives notification to members and employers regarding implementation of Insurance Service Fee (ISF), Tax Rebate changes and Admin Fee changes	Changes impact all Master Trust portfolio (SignatureSuper members) and are effective 1 July 2023.

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28 November to 2 December 2022	Signature Super Signature Super – Term Pension Signature Super – Allocated Pension	Notification to members who are in a closed investment option that will be switching to an investment option on the open menu.	Transfer ~122k members out of 24 closed investment options effective on or around 10 March 2022.
5 to 23 August 2022	Signature Super	Notification to members who will experience a premium change on their insurance policy.	Notify ~167,000 members who will have a premium change on their insurance policy on 1 October 2022 due to rate changes from insurer Resolution Life.
18 to 22 July 2022	Signature Super Signature Super – Term Pension Signature Super – Allocated Pension	Notification to members who are in a closed investment option that will be switching to an investment option on the open menu.	Transfer 84,057 members out of 48 closed investment options effective on or around 14 October 2022.
8 July 2022	Signature Super Signature Super – Allocated Pension	Notification to members with a TD within superannuation of crediting rate adjustment for early withdrawals.	Notify 1,693 members of increases to crediting rate adjustment for early withdrawals. <i>[NB: this date was incorrectly advised as 01/08/22 and has now been confirmed as 01/09/22. We are working through the issues this has raised.]</i>
27 April to 2 May 2022	Signature Super Signature Super – Term Pension Signature Super – Allocated Pension	Notify members of Trustee decision to transfer them out of an underperforming investment option.	Transfer of 13,476 members from underperforming, closed investment option to a target option on the open investment menu.

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26 to 27 April 2022	Signature Super Signature Super – Term Pension Signature Super – Allocated Pension	Notification to members who are in a closed investment option that they will be switched to an investment option on the open menu.	Transfer of 6,963 members out of 13 closed investment options effective 4 June 2022.
11 April 2022	Signature Super	Intrafund Consolidation	Each year the trustee will identify members who have multiple accounts within the fund and determine whether it is reasonably in the best interests of the member to consolidate accounts. If it is, the trustee will consolidate the accounts and the member will receive an exit statement. Depending on the circumstances, members may be provided the opportunity to choose not to consolidate their accounts.
18-29 October 2021 (Main SEN) 29 October to 1 December 2021 (SEN for new members)	SignatureSuper	We're updating the TPD definitions for AMPL, MLC, Metlife, Hannover and AIA insured group and retained super plans.	<p>The Trustee has advised members that from 1 December these products will have new TPD definitions:</p> <ul style="list-style-type: none"> • Removing the hours test – members will now be classified as either 'employed' or 'unemployed' • Removing the Activities of Daily Living (or similar) definition • Introducing a new Everyday Working Abilities (or similar) definition • Removing Own Occupation definition – (AMPL and some Hannover only) • Removing part of the home duties definition (AMPL only) • Updates on requirements for making a claim – some members will need to have undertaken reasonable treatment or rehab with respect to the illness or injury they're claiming for (AMPL, MLC & Hannover only) • New six-month waiting period (Metlife only) <p>Members will also be notified of any premiums changes and reminded to review the amount and cost of cover they hold (erosion message).</p> <p>Members have the opportunity to call, email or go online for more information about the changes.</p>

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23 July to 5 August 2021	AMP Flexible Super – Super AMP Flexible Super – Retirement CustomSuper Flexible Lifetime – Super Flexible Lifetime – Allocated Pension Flexible Lifetime – Term Pension SignatureSuper Select SuperLeader	To notify members of product changes occurring from 1 October and the associated impacts to members.	<p>The Trustee has advised members that from 1 October these products will be renamed SignatureSuper and will incorporate the following changes and enhancements:</p> <ul style="list-style-type: none"> • Lower standard fees including a cap on % based administration fees over \$500,000 • A refined investment menu • Online non-lapsing beneficiary nominations • A temporary administration fee holiday for new pension accounts • A new unique superannuation identifier • New BPAY contribution details • Changes to the Trustee Advice Fee Policy <p>A change of fund name from ‘Super Directions Fund’ to ‘AMP Super Fund’.</p>
23 July to 5 August 2021	SignatureSuper SignatureSuper – Allocated Pension	To notify members of product changes occurring from 1 October and the associated impacts to members.	<p>The Trustee has advised members that from 1 October these products will incorporate the following changes and enhancements:</p> <ul style="list-style-type: none"> • Lower standard fees including a cap on % based administration fees over \$500,000 • A refined investment menu • Online non-lapsing beneficiary nominations • A temporary administration fee holiday for new pension accounts • A new unique superannuation identifier • New BPAY contribution details • Changes to the Trustee Advice Fee Policy <p>A change of fund name from ‘Super Directions Fund’ to ‘AMP Super Fund’.</p>

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6 May 2021	AMP Flexible Lifetime Super AMP Flexible Super - Super AMP SignatureSuper AMP Superleader Custom Super	Intra-fund Consolidation	Each year the trustee will identify members who have multiple accounts within the fund and determine whether it is reasonably in the best interests of the member to consolidate accounts. If it is, the trustee will consolidate the accounts and the member will receive an exit statement. Depending on the circumstances, members may be provided the opportunity to choose not to consolidate their accounts.

This summary does not include significant events or material changes that only affect members in employer sponsored sub-plans.

Any advice in this document is general in nature and does not take into account your personal objectives, financial situation or needs. Before making a decision about a product you should consider the relevant Product Disclosure Statement and other related material (available from AMP at amp.com.au, by calling 131 267 or emailing askamp@amp.com.au), and talk to your financial adviser.