

SignatureSuper® - Allocated Pension & Term Pension

Performance as at 30 June 2023



The table below sets out the investment option returns for the investment options in SignatureSuper - Allocated Pension and SignatureSuper - Term Pension. Past performance is not a reliable indicator of future performance. Returns may vary considerably over time. The value of investments may go up or down and you may not get back the amount you invested. Investment option returns are calculated from changes in the unit price (or crediting rate declared) of the investment option over the period shown and are after the deduction of investment fees and costs included in the unit price (or crediting rate declared) and then also administration fees. Investment option returns assume a sum of money is invested at the beginning of the time period and neither drawn upon nor added to throughout that period. Your actual rate of return of your account will vary from those displayed depending on the timing of contributions, switches or withdrawals that you have made over the period and any fees charged and rebates credited directly to your account.

If your account is a "Transition to Retirement", you will need to review the unit prices, performance reports and crediting rates for SignatureSuper. You can find your account type in My AMP within the account information section, simply visit amp.com.au/myamp and log in. Transition to Retirement investment options commenced from July 2017, so long-term performance prior to this is not applicable.

Returns are calculated net of all standard percentage-based fees and costs. Some members may qualify for discounted administration fees, which would effectively increase the returns shown below. This discount is not applicable to cash and term deposits, and is subject to change.

CREDITING RATE INVESTMENT OPTIONS				Current (% pa)	1 yr (% pa)	3 yr (% pa)	5 yr (% pa)	10 yr (% pa)	Since inception*	Inception date
Super Cash				4.30	3.08	1.11	0.84	1.03	1.74	13/09/2008
Term Deposits				Please refer to the published crediting rates for SignatureSuper - Allocated Pension available at amp.com.au/performance						
Secure Growth ¹				6.11	5.83	4.62	4.54	4.89	4.44	22/05/2010
	1 mth (% flat)	3 mth (% flat)	6 mth (% flat)	1 yr (% pa)	3 yr (% pa)	5 yr (% pa)	10 yr (% pa)	Since inception*	Inception date	
UNITISED INVESTMENT OPTIONS										
Multi-Sector (Traditional) Investment Options										
Conservative										
Conservative Index ²	0.53	0.62	3.55	4.46	1.61	2.19	3.52	3.58	1/09/2007	
Future Directions Conservative ²	0.68	0.87	3.46	3.92	1.89	2.00	3.57	3.60	31/10/2006	
Moderately Conservative										
Future Directions Moderately Conservative ²	1.30	1.59	4.75	5.63	4.06	3.22	5.11	4.03	1/09/2007	
Moderately Conservative Index ²	1.12	1.35	4.79	6.37	3.80	3.50	5.12	5.44	24/05/2010	
Balanced										
Balanced Index ²	1.78	2.40	6.65	9.55	6.61	5.20	6.77	4.50	1/09/2007	
Future Directions Balanced ²	1.99	2.36	6.08	7.72	6.58	4.73	6.89	5.23	30/09/2006	
Pendal Sustainable Balanced ²	0.78	0.79	5.11	7.74	n/a	n/a	n/a	2.66	7/05/2021	
Moderately Aggressive										
Future Directions Growth ²	2.49	3.09	7.34	9.45	8.68	5.58	7.96	5.24	1/09/2007	
Growth Index ²	2.29	3.15	7.85	11.94	8.71	6.41	7.97	7.86	24/05/2010	
Aggressive										
Future Directions High Growth ²	2.74	3.48	8.50	11.14	9.52	6.01	8.45	5.67	31/10/2006	
High Growth Index ²	2.56	3.72	9.10	14.29	9.98	7.18	8.89	8.53	24/05/2010	
Single Sector Investment Options										
Australian Fixed Interest										
Australian Fixed Interest Index	-1.99	-3.06	1.28	0.65	-4.09	-0.29	1.49	2.65	13/11/2009	
Global Fixed Interest										
Global Fixed Interest Index (Hedged)	-0.18	-0.41	1.88	-1.71	-4.12	-0.57	1.53	2.74	13/11/2009	
Diversified Fixed Interest										
Specialist Diversified Fixed Income ²	-1.24	-2.13	1.45	0.06	-3.10	-0.09	n/a	1.13	1/07/2014	
Property and Infrastructure										
Global Property Index (Hedged)	3.08	0.67	0.71	-6.54	n/a	n/a	n/a	-10.67	1/10/2021	
Australian Property Index ²	-0.11	3.02	3.23	6.63	7.18	2.40	6.30	7.95	15/11/2010	
Global Listed Infrastructure Index (Hedged)	2.96	-0.88	-2.70	n/a	n/a	n/a	n/a	0.62	14/10/2022	
Australian Shares										
Australian Share Index ²	1.74	1.14	4.50	14.27	11.15	7.34	8.67	5.68	1/09/2007	
Specialist Australian Share ²	2.58	2.32	5.46	11.84	11.05	7.47	8.82	6.18	1/09/2007	
Specialist Australian Small Companies ²	0.91	0.99	2.56	8.08	8.84	4.15	8.85	4.79	1/09/2007	
Specialist Geared Australian Share ²	2.58	-0.43	4.50	16.55	22.85	9.59	12.30	4.37	1/09/2007	
Global Shares										
International Share Index	3.18	7.55	17.42	22.13	12.63	10.52	12.04	6.84	1/09/2007	
International Share Index (Hedged)	5.65	7.19	14.54	14.85	n/a	n/a	n/a	0.25	1/10/2021	
Specialist International Share (Hedged) ²	5.49	6.79	9.78	11.68	8.44	6.04	9.15	5.36	1/09/2007	
Specialist International Share ²	3.06	7.69	12.87	17.10	10.55	9.27	11.83	6.32	1/09/2007	

Footnotes

"% flat" returns are for periods less than 1 year and are not annualised.
* "Since inception" returns are annualised if the inception date was over 12 months prior to the report date. Otherwise, they are not annualised returns.

1. Closed to new members

If you are already invested in this option, you may continue to contribute to it and include it in any auto-rebalance or switch requests. If you withdraw or switch out in full from one of these options, you will not be able to contribute or switch to it again.

2. On 12 September 2022, an adjustment occurred to unit prices relating to the cost of finalising income tax liabilities due to the re-structure of the way the assets of the AMP Super Fund were invested. This impacts all options marked with number 2 and the options listed below (closed options that were migrated to open options, or options that were terminated):

Alphinity Australian Share	Magellan Global
AMP Active Balanced	Martin Currie Real Income
AMP All Growth	Multi-Manager Australian Small Companies
AMP Australian Share	Pendal Australian Equity
AMP Balanced Growth	Perennial Value Australian Share
AMP Capital Equity	Perennial Value Income Wealth Defender
AMP Capital Equity Income Generator	Perpetual Industrial Share
AMP Capital Global Infrastructure Securities (Hedged)	Plato Australian Shares Income
AMP Capital Global Property Securities	Schroder Australian Equities
AMP Conservative	Schroder Fixed Income
AMP High Growth	UBS CBRE Global Property Securities
AMP International Share	AMP Conservative
AMP Listed Property Trusts	AMP Moderate Growth
AMP Moderate Growth	AMP Retirement Choice
AMP Property Securities Index	AMP Balanced Growth
AMP Retirement Choice	AMP High Growth
Ausbil 130/30 Focus	AMP All Growth
Ausbil Australian Active Equity	Schroder Real Return
Bentham Global Income	AMP Listed Property Trusts
BlackRock Scientific Method International Share	Specialist Property and Infrastructure

Important Notes

Warning: You should exercise caution in comparing investment performance across investment options or superannuation funds based on past performance because past performance is not a reliable indicator of future performance. There are many factors that can cause any performance comparisons to be inaccurate, including:

- Each investment option has a defined strategy and objective. Asset allocations differ between investment options. The level of risk can vary depending on the assets that make up the strategy. Typically growth assets can be more volatile than defensive assets, as an example, Australian Equities tend to be more volatile than Australian Bonds.
- The returns you receive in your account may vary substantially to the past investment option returns shown, due to the timing of your contributions as well as the timing and amount of any deductions or switches from your account (including any fees not incorporated into the unit price) and also where you have been transferred from one investment option to another by the trustee.

What you need to know

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