

Cautious Index

Quarterly Investment Option Update

30 June 2022

Aim and Strategy

The strategy aims to closely match the index returns of asset classes before fees and taxes, with a bias towards defensive assets (cash and bonds) but also holding some exposure to growth assets (shares and property). Exposure to individual asset classes will be attained through the use of low cost index-focused investment managers. Global shares may be partially or fully hedged back to Australian dollars. The option's target asset allocation will be adjusted on a regular basis, within disclosed ranges, to reflect the average asset allocation of relevant peers. The option's benchmark is also adjusted on a regular basis in line with the target asset allocation.

Investment Option Performance

To view the latest investment performances for this product, please visit www.amp.com.au/performance

Investment Option Overview

Investment category	Multi-Sector
Suggested minimum investment timeframe	3 years
Relative risk rating	Medium
Investment style	Index
Manager style	Single manager

Asset Allocation	Benchmark (%)
Australian fixed interest	N/A
Australian shares	N/A
Cash	N/A
Global fixed interest	N/A
Global shares	N/A
Growth alternatives	N/A
Listed property and infrastructure	N/A
Actual Allocation	%
Global Shares	13.06
Australian Shares	9.98
Listed Property and Infrastructure	9.85
Growth Alternatives	6.54
Global Fixed Interest	19.46
Australian Fixed Interest	18.72
Cash	22.39

Market Review

The June quarter saw pessimistic global sentiment continue to drive further falls across various markets and asset classes, as traders began to price in a growing likelihood of recession, against a backdrop of hawkish central banks aggressively hiking rates to combat inflation. There were however some positive through the quarter, with China pulling-back some of its harsh COVID restrictions providing some much-necessary relief on ports and supply chains, as well as some tentative signs that goods inflationary pressure in the US may be slightly easing. Russia's war on Ukraine meanwhile rolled on, wreaking havoc on global energy markets, particularly in Europe – not to mention the terrible human cost.

Availability

Product Name	APIR
SignatureSuper	AMP1544AU*
SignatureSuper - Allocated Pension	AMP1556AU*

*Closed to new investors

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