

# Super Easy Growth

Quarterly Investment Option Update

31 March 2021

## Aim and Strategy

To provide moderate to high returns predominantly from capital growth by investing across a range of asset classes, but with a substantially higher exposure to growth assets. Exposure to individual asset classes will be attained through the use of index-focused investment managers. This investment option seeks to provide an index focussed solution to diversified investing. Through a process of diversified market analysis combined with selection of the most appropriate investment managers for each underlying asset class, this investment option is designed to provide market tracking returns over the suggested investment timeframe. Global Shares may be partially or fully hedged back to Australian Dollars.

## Investment Option Performance

To view the latest investment performances for each product, please visit [www.amp.com.au/performance](http://www.amp.com.au/performance)

## Investment Option Overview

|   |               |
|---|---------------|
| <b>Investment category</b>                    | Multi-Sector  |
| <b>Suggested minimum investment timeframe</b> | 6 to 9 years  |
| <b>Relative risk rating</b>                   | High          |
| <b>Investment style</b>                       | Index         |
| <b>Manager style</b>                          | Multi-manager |

| <b>Asset Allocation</b>            | <b>Benchmark (%)</b> |
|------------------------------------|----------------------|
| Australian Fixed Interest          | N/A                  |
| Australian Shares                  | N/A                  |
| Cash                               | N/A                  |
| Growth Alternatives                | N/A                  |
| International Fixed Interest       | N/A                  |
| International shares               | N/A                  |
| Listed Property and Infrastructure | N/A                  |
| <b>Actual Allocation</b>           | <b>%</b>             |
| International Shares               | 38.90                |
| Australian Shares                  | 32.99                |
| Listed Property and Infrastructure | 12.49                |
| Growth Alternatives                | 8.30                 |
| International Fixed Interest       | 2.87                 |
| Australian Fixed Interest          | 1.83                 |
| Cash                               | 2.62                 |

## Market Review

Share markets were volatile over the March quarter overall as uncertainty increased around the potential effect of upward pressure on bond rates, evidenced toward the tail-end of the quarter, nascent inflationary pressures, and how central banks will react in the current environment. There were also some concerns over the pace of vaccine rollout in some countries, supply bottlenecks, and the general pace of economic recovery. However, countering this, global share markets saw some support in the period from improving visibility developing around these areas. Despite this, technology stocks continue to exhibit some risk-on / risk-off vacillation around potentially excessive valuations and the ongoing rotation bias from growth into value.

In the US, the US\$1.9 trillion support programme was passed in an attempt to provide further stimulus to the economy and make good an initial election promise to reduce some economic inequality. Markets are hoping the programme will be able to stimulate activity without stoking inflation. The passing of the bill has imparted some confidence to the new administration and Joe Biden gave his first press conference, albeit somewhat later than expected, with optimism.

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## Availability

| Product Name                    | APIR      |
|---------------------------------|-----------|
| AMP Flexible Super - Retirement | AMP1582AU |
| AMP Flexible Super - Super      | AMP1570AU |

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