

# IMG Super Plan

AMP Super – Transfer Brochure



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## Introducing the IMG Super Plan

### About the transfer

#### Your new membership in the IMG Super Plan

On 1 July 2026 we will transfer your current account in the Johnson Controls Super Plan (**JC Plan**) to the IMG Super Plan (**IMG Plan**).

Transferring your account to another account in the AMP Super Fund without requiring your prior consent is known as an 'intra-fund transfer'. The Trustee will only do this if it believes benefits are at least equal or improved, and if it's in the best interest of members. The Trustee has completed the review and determined that the transfer is in the best interest of members.

#### Contributions

Unless you choose otherwise, contributions to the IMG Plan from 1 July 2026 will continue as they currently are in the JC Plan. This includes contributions made by your employer and any contributions you've chosen to make via payroll deduction or salary sacrifice. You can choose to make voluntary contributions or alter these contribution arrangements at any time by contacting your HR or Payroll Department.

#### My AMP access

Following the transfer to the IMG Plan, we'll give you a new account number, and you'll need to reset your My AMP login. If you need a record of your current plan, you'll need to download your current plan transactions before the transfer as, once the transfer takes place, you won't be able to use My AMP to access the transaction history from your current plan.

You can check your transactions by logging into your My AMP account at **[amp.com.au/myamp](https://amp.com.au/myamp)**

#### Investments

We'll apply the same investment option(s) from your current account to your new AMP Super account and, unless you choose to change them, any future contributions or rollovers will continue to be invested according to your current nominated investment options.

You can review your current investment strategy by contacting AMP or logging into your My AMP account at **[amp.com.au/myamp](https://amp.com.au/myamp)**

#### Insurance cover

We'll transfer any insurance cover in your current account to the IMG Plan. This includes the type of cover, special leave loadings, exclusions or restrictions that apply to your current cover.

Where applicable, insurance charges for your cover in the IMG Plan will be deducted from your account monthly, while your employer will continue to pay for your default Death insurance costs.

After the transfer is complete, you'll receive a comprehensive Welcome Pack outlining the details of your insurance cover, charges and the options available to you. If you meet the eligibility criteria and are at work performing your normal duties on 1 July 2026:

- You'll retain the same type of insurance cover in the IMG Plan that you currently have in the JC Plan (for example Death and Total Permanent Disablement (**TPD**) cover)
- There won't be any change to how your insurance is calculated on transfer – the IMG Plan will use the same benefit design formula as your current plan.
- Your insurance cover premium rates and insurance service expense will not change upon transfer.
- Any voluntary insurance cover you currently hold will also transfer to the IMG Plan.

Your Welcome Pack will provide full details of the benefits that apply to your category of membership and options available to you in the IMG Plan.

TAL Life Limited (**TAL**) will continue to be the insurer of your Death and TPD insurance cover (if any) on transfer to the IMG Plan.

### Beneficiaries

If you made a beneficiary nomination in your current plan, then that nomination will automatically transfer to the IMG Plan.

### Fees

Your monthly member fee, reduced administration fee (0.14%) and all other fees and costs from your current account will **remain the same in the IMG Plan**. Your employer will continue to pay your percentage-based administration fee on your behalf.

For information on fees and costs, please read the AMP Super Product Disclosure Statement at [amp.com.au/employersuper](http://amp.com.au/employersuper)

### IMG Super Plan – your fund for life

The IMG Plan is a fund for life with the flexibility to adapt to your changing needs. We've worked with your employer to develop a plan that's just for you.

Features and benefits include:

- **Low fees** – continue to receive low fees.
- **Flexible** – tailor your insurance, investment and retirement solutions to suit you.
- **Family friendly** – share with your family, invite them to join your super plan.
- **Accessible** – connect your way and manage your superannuation online, from your desk or on the move via browser or in-app. **Get super smart** – with online learning and a range of tools and calculators to help you understand your finances and reach your goals.
- **One fund for all your super** – if you have more than one super fund, you could be paying multiple fees. We can help you bring all your super together into your new AMP account.
- **Take your super into retirement** – with a AMP Super allocated pension to help you manage life after work.

### Your questions answered

**Do I have to move to the IMG Plan?**

No. However, your existing super balance will be transferred to the IMG Plan as part of the change unless you advise us otherwise. The

	<p>Trustee has reviewed this transfer and determined it is in members' best interests.</p> <p>If you don't want your future contributions from 1 July 2026 to go into the IMG Plan, you can choose a different super fund by completing a Choice of Superannuation Fund form. This form is available from your HR or Payroll team.</p> <p>You can also choose to transfer your super to another regulated super fund at any time before 1 July 2026 or transfer to the AMP Super Personal Plan.</p>
<p><b>What if I want to stay in the current plan?</b></p>	<p>You won't be able to stay in the Johnson Controls Superannuation Plan once the transfer is complete. If you contact us to let us know that you don't wish to transfer to the IMG Plan, your account will be transferred to the AMP Super Personal Plan.</p> <p>Fees and costs in the AMP Super Personal Plan are generally higher than those in your current plan and the new IMG Plan.</p> <p>For information about fees and costs that apply to the Personal Plan, please refer to the AMP Super Member Guide available at <a href="http://amp.com.au/employersuper">amp.com.au/employersuper</a> or call us on 131 267.</p>
<p><b>How does the Trustee decide if the transfer is in members' best interests?</b></p>	<p>The Trustee looks at several factors to determine if a transfer is in your best interests. Some of the main factors include:</p> <ul style="list-style-type: none"> <li>– That your benefits in IMG Plan are at least equal to those in your current plan.</li> <li>– That fees and costs are comparable upon transfer.</li> <li>– That your insurance fees are comparable upon transfer. In this case they are the same.</li> <li>– Noting that your employer supports the IMG Plan and the transfer of employees to this plan.</li> <li>– If you do not transfer to the IMG Plan then your benefit will transfer to the AMP Super Personal Plan.</li> </ul>
<p><b>Are there any charges to my account because of the transfer?</b></p>	<p>No. There are no fees to transfer your account from your current plan to the IMG Plan.</p>
<p><b>What other benefits does AMP Super offer?</b></p>	<p>Family members (including spouses) can join the IMG Plan and enjoy the same fee structure that employee members get.</p>
<p><b>Will I be able to nominate a beneficiary?</b></p>	<p>Yes. Under the IMG Plan you can make a non-lapsing beneficiary nomination.</p> <p>If you made a beneficiary nomination in your current plan, that nomination will automatically transfer to the IMG Plan. You can</p>

	<p>read more information about nominations in the Product Disclosure Statement, which you'll get with your Welcome Pack.</p> <p>You can change or cancel your beneficiary nomination at any time.</p>
<p><b>What happens if I leave my employer?</b></p>	<p>When you leave your employer, your account will generally transfer to the AMP Super Personal Plan, and your account will continue in the same investment options.</p> <p>You'll find more details in your Welcome Letter, which will be included in your Welcome Pack.</p>
<p><b>How can I make the most of my super?</b></p>	<p>If you have a few super funds, consolidating them into one account could save you paying multiple fees.</p> <p>It's quick and easy to consolidate your account in the IMG Plan. Once your super from your current plan is transferred to the IMG Plan, visit <a href="https://amp.com.au/consolidate">amp.com.au/consolidate</a> or call us on 131 267.</p> <p>Before you decide to consolidate other super funds, you should consider the benefits that apply and if there are any exit or withdrawal fees. It's also important to consider any insurance cover that could exist in your other super funds.</p>
<p><b>Information on My AMP</b></p>	<p>The transfer of your account from the JC Plan to the IMG Plan will take effect from 1 July 2026, but it may take up to 6 weeks for the updates to be reflected online on My AMP.</p> <p>We appreciate your patience during this time.</p>

## Get the right advice

Superannuation forms a significant part of your wealth for you and your family. When making financial decisions, we recommend you seek independent financial advice from a financial adviser and that any advice obtained is tailored to your personal circumstances.

## We're here to help

If you have any questions for AMP, please contact us on 131 267 from 8.30am to 7.00pm (Sydney time), Monday to Friday, or email us at [ampsuper@amp.com.au](mailto:ampsuper@amp.com.au)

### What you need to know

This document is issued by N. M. Superannuation Proprietary Limited ABN 31 008 428 322, AFSL No. 234654 (NM Super), the trustee of the AMP Super Fund, ABN 78 421 957 449. Any advice in this document is general in nature and does not take into account all of your personal financial situation, objectives, and needs. Before making any decisions, it's important that you consider the matters set out in this document, read the current Product Disclosure Statement, and speak to your financial adviser if you have one.

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The insurer of your plan is TAL Life Limited ABN 70 050 109 450.