

AMP Super Fund – Register of Significant Event Notifications

This register provides a summary of significant event and material change notifications issued to members of the AMP Super Fund (the fund) ABN 78 421 957 449 on behalf of N.M. Superannuation Proprietary Limited (ABN 31 008 428 322, AFSL 234654) for the last two years. The register is provided for information purposes, as required by legislation. All affected members are contacted directly within the timeframe prescribed by legislation and provided with additional information, as appropriate.

Date issued	Products affected	Reason for communication	Description of significant event or material change
21 May 2024	Signature Super Signature Super – Term Pension Signature Super – Allocated Pension	AMP recently received guidance from the Australian Taxation Office (ATO), that from 1 July 2024 Super Funds (and IDPS operators) will no longer be able to claim a Reduced Input Tax Credit (RITC) on behalf of members for Advice Fees.	SENs have been issued to all SignatureSuper members with an active advice fee arrangement. The notice confirms that from 1 July 2024 AMP will no longer be able to apply a RITC discount on the GST of their advice fees.
20 February 2024	Signature Super Signature Super – Term Pension Signature Super – Allocated Pension	Trustee Expense Recovery notification to members regarding implementation of 1 Apr 24 Trustee Expense Recovery, changes to Insurance Service Expense and implementation of 1 Dec 24 (at the earliest) Trustee Fee	Changes impact all SignatureSuper members and are effective 1 April 2024 or 1 December 2024 (respectively).
29 January to 29 February 2024	Signature Super	Transition to new default insurer (from RLA to TAL). Changes to insurance design, T&Cs, and pricing.	Provide 30 days' notice to impacted members to consider the transfer/insurance change to be made effective on 1 April 2024.
23 May 2023	Signature Super	Notification to ~300 members regarding the soft close of 2, 3 and 5 year Term deposits and 1 year with monthly interest.	Provide 30 days' notice to impacted members.
17 March 2023	Signature Super	Notification to ~220 members of a transfer from some of their current investment options to MySuper.	Provide 90 days' notice for members to consider the transfer, to be made effective on or around 18 June 2023, and opt out if they wish.

Date issued	Products affected	Reason for communication	Description of significant event or material change
23 February 2023	Signature Super	Notification to ~600 members of a transfer from some of their current investment options to MySuper.	Provide 90 days' notice for members to consider the transfer, to be made effective on or around 25 May 2023, and opt out if they wish.
13 February to 10 March 2023	Signature Super Signature Super – Term Pension Signature Super – Allocated Pension	Master Trust Initiatives notification to members and employers regarding implementation of Insurance Service Fee (ISF), Tax Rebate changes and Admin Fee changes	Changes impact all Master Trust portfolio (SignatureSuper members) and are effective 1 July 2023.
28 November to 2 December 2022	Signature Super Signature Super – Term Pension Signature Super – Allocated Pension	Notification to members who are in a closed investment option that will be switching to an investment option on the open menu.	Transfer ~122k members out of 24 closed investment options effective on or around 10 March 2023.
5 to 23 August 2022	Signature Super	Notification to members who will experience a premium change on their insurance policy.	Notify ≈167,000 members who will have a premium change on their insurance policy on 1 October 2022 due to rate changes from insurer Resolution Life.
18 to 22 July 2022	Signature Super Signature Super – Term Pension Signature Super – Allocated Pension	Notification to members who are in a closed investment option that will be switching to an investment option on the open menu.	Transfer 84,057 members out of 48 closed investment options effective on or around 14 October 2022.
8 July 2022	Signature Super Signature Super – Allocated Pension	Notification to members with a TD within superannuation of crediting rate adjustment for early withdrawals.	Notify 1,693 members of increases to crediting rate adjustment for early withdrawals. [NB: this date was incorrectly advised as 01/08/22 and has now been confirmed as 01/09/22. We are working through the issues this has raised.]

This summary does not include significant events or material changes that only affect members in employer sponsored sub-plans.

Prior to 1 October 2021 the fund was named Super Directions Fund (SDF)

Any advice in this document is general in nature, it's important to consider your particular circumstances and read the relevant product disclosure statement, target market determination, and terms and conditions available from AMP on amp.com.au or by calling us on 131 267 before deciding what's right for you.